

Expense Comparison SheetHome Care vs. Community Living

Complete this financial worksheet to compare your current cost of living to the lifestyle at one of our communities.

| MONTHLY EXPENSES LIVING | CURRENT SITUATION | COMMUNITY |
|---|--------------------------|-----------|
| Mortgage or rental payment | \$ | \$ |
| Property tax and insurance | \$ | Included |
| Utilities | · | |
| Electricity, gas, water, sewer, trash removal | \$ | Included |
| HOA fee if applicable | \$ | Included |
| Yard care and landscape maintenance | \$ | Included |
| Maintenance and home repairs | \$ | Included |
| • Exterior re-paint | \$ | |
| Replacement of HVAC | \$ | |
| Roof replacement | \$ | |
| Window replacement | \$ | |
| Carpet replacement | \$ | |
| Appliances replacement & repair | \$ | Included |
| Weekly housekeeping and | \$ | Included |
| personal linen service | | |
| 24-hour emergency call system and on-site security | \$ | Included |
| Transportation | \$ | Included |
| Insurance, gasoline, registration, repairs | | |
| Groceries & dining out once per day | \$ | Included |
| Wellness & continuing ed. programs: Social, cultural, recreational events | \$ | Included |
| Health monitoring programs | \$ | Included |
| Home Care Average \$23/hour minimum, 3 hours/day | \$ | Included |
| Full-time activities staff | \$ | Included |
| Total | \$ | \$ |

Creating communities where aging is honored and celebrated.